

# ASX Announcement: COU

17 November 2011

## Scheme Booklet – Scrip Consideration



Count Financial Limited (**Count**) refers to its Scheme Booklet dated 23 October 2011 in relation to the proposed acquisition of Count by Commonwealth Bank of Australia (**Commonwealth Bank**) by way of schemes of arrangement (**Schemes**).

Eligible Count Shareholders are reminded that if they wish to receive shares in Commonwealth Bank (**New Commonwealth Bank Shares**) as consideration for their Scheme Shares they must make a valid election by no later than 7.00pm (Sydney time) on the Record Date. The Record Date is currently expected to be Tuesday, 6 December 2011. Further details on making an election for New Commonwealth Bank Shares are contained in the Scheme Booklet.

Eligible Count shareholders who make a valid election for New Commonwealth Bank Shares will only receive the shares as consideration if their parcel of New Commonwealth Bank Shares constitutes a Marketable Parcel. A Marketable Parcel is a parcel of New Commonwealth Bank Shares worth not less than \$500, based on the closing price on ASX of Commonwealth Bank shares as at the Record Date (and not the Implementation Date as described in the Scheme Booklet).

Eligible Count shareholders who validly elect to receive the Share Scheme Scrip Consideration will be issued the number of New Commonwealth Bank Shares equal to the A\$1.40 Cash Consideration, calculated by reference to the 5 day VWAP of Commonwealth Bank shares on the ASX in the five Business Day period ending on the day before the date of the Scheme Meetings (as stated in the Scheme Booklet except in the definition of 'Scrip Consideration' in the Share Scheme).

The Scheme Booklet contains important information about the resolutions to be considered at the meetings, and Count securityholders should read the Scheme Booklet carefully and in its entirety. If, after reading the Scheme Booklet, a Count securityholder has any questions about their Count securities or any other matter in the Scheme Booklet, they should contact the Count information line on 1800 503 908 (within Australia) or +61 2 8256 3374 (outside Australia) Monday to Friday between 9.00am and 5.00pm (Sydney, Australia time).

### For media interviews or inquiries please contact:

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